

Rappahannock Westminster-Canterbury

What Does It Really Cost?

COMPARING YOUR CURRENT LIFESTYLE TO LIFE AT RWC

Understanding your current monthly expenses is the first step in determining how RWC may fit into your long-term financial plan. Please complete the worksheet below to help us create a personalized comparison for you during your **complimentary consultation**.

Name(s): _____

Date: _____

LIVING AT RWC What's Included in Your Monthly Fee		VS.	REMAINING AT HOME Common Monthly Expenses		YOUR CURRENT MONTHLY COST What You Currently Spend Each Month
	Residence Apartment, cottage, or home			Mortgage or Rent Includes principal & interest	\$ _____
	Maintenance & Repairs Interior & exterior, appliances, HVAC, plumbing, etc.			Home Maintenance & Repairs Routine & unexpected	\$ _____
	Utilities Electric, water, gas, internet, cable, phone (Technology fee of \$75/month)			Utilities Electric, water, gas, internet, cable, phone	\$ _____
	Dining 30 meals per month in our dining venues			Groceries & Dining Groceries, dining out, takeout, meal delivery	\$ _____
	Housekeeping Weekly housekeeping & apartment maintenance			Housekeeping or Cleaning House cleaning services or supplies	\$ _____
	Transportation Scheduled transportation services			Transportation Car payment, insurance, gas, maintenance, parking, drivers	\$ _____
	Campus Amenities Fitness center, pool, events, clubs, programs			Entertainment & Activities Gym memberships, clubs, hobbies, subscriptions	\$ _____
	Access to Care On-campus support services & care coordination			Healthcare & Insurance Medicare supplement, long-term care insurance, co-pays, etc.	\$ _____
	Predictable LifeCare Higher levels of care available on campus if needed*			Future Care Costs Assisted living, home health, nursing care (if needed)	\$ _____
	Peace of Mind Security, maintenance-free living, and a caring community			Peace of Mind Worry & stress of managing home & future care needs	\$ _____
RWC MONTHLY FEE (All-Inclusive) \$ _____			TOTAL OF COMMON EXPENSES AT HOME \$ _____		YOUR TOTAL MONTHLY COST \$ _____

*At RWC, monthly fees remain the same when residents need a higher level of care; the only additional charge is for additional meals received.



HELP US HELP YOU

Please answer the following questions.

Do you own or rent your current home?

☐ Own ☐ Rent

Do you plan to sell your home in the future?

☐ Yes ☐ No ☐ Not Sure

What are your top priorities in retirement? (Check all that apply.)

☐ Financial Security ☐ Health & Wellness

☐ Low Maintenance ☐ Access to Care

☐ Community & Activities ☐ Other: _____

Thank you for taking the time to complete this worksheet!

This information will help us provide a more personalized review during your **complimentary consultation**.



DURING YOUR COMPLIMENTARY CONSULTATION, WE'LL HELP YOU ANSWER:

- ✓ Can I comfortably afford RWC?
- ✓ Which contract option is the best financial fit for me?
- ✓ Would selling my home cover my entrance fee?
- ✓ How would moving to RWC affect my monthly cash flow?
- ✓ How does LifeCare compare to paying for future care separately?
- ✓ What happens if one spouse needs more care?

MANY PEOPLE ARE SURPRISED...

Many prospective residents discover that the true cost of staying at home is often higher than they expected. Our consultation provides clarity and peace of mind so you can make the best decision for your future.



Thank you for planning ahead!
We look forward to meeting with you.



QUESTIONS? WE'RE HERE TO HELP.
(804) 438-4000 | www.rw-c.org